

Setting up Channel Attachment Types

To set up channel attachment types:

1. Navigate to the Administration section.
2. Select "Channel Attachments" in the navigation pane.
3. Click the "+Create" button. The "Create a Channel Attachment" dialog will open.
4. Name your attachment type (ie, "Invoice", "Contract") and click "Create".
5. Your attachment type will be displayed in the channel attachments list.